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UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

	:	**Chapter 11**
In re	:	
	:	
SEARS HOLDINGS CORPORATION., *et al.,*	:	**Case No. 18-23538 (RDD)**
	:	
	:	
Debtors.	:	**(Jointly Administered)**

NOTICE OF WITHDRAWAL OF OBJECTIONS OF
<u>SIMON PROPERTY GROUP, L.P.</u>

Pursuant to a resolution reached among the applicable parties, Simon Property Group,

L.P., as landlord and/or managing agent, through its undersigned counsel, hereby withdraws the

following objections:

(a) *Objection of Simon Property Group, L.P. to Debtors' Notice to Cure Costs and Potential Assumption and Assignment of Executory Contracts and Unexpired Leases* [Docket No. 2080];

(b) *Limited Objection of Simon Property Group, L.P. to the Proposed Sale and Assumption and Assignment of Leases and Adequate Assurance of Future Performance* [Docket No. 2082];

(c) *Objection of Simon Property Group, L.P. to Debtors' Supplemental Notice to Cure Costs and Potential Assumption and Assignment of Executory Contracts and Unexpired Leases* [Docket No. 2214];

(d) *Objection to (I) Notice of Assumption and Assignment of Additional Contracts and Designatable Leases and (II) Debtors' Assumption and Assignment of Certain Executory Contracts and Leases* [Docket No. 3316]; and

(e) *Second Supplemental Cure Objection to Debtors' Notices of Assumption and Assignment and Notice of Designation* [Docket No. 3317].

Dated: May 3, 2019
      New York, New York

/s/ Ted A. Dillman
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